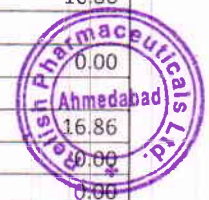




RELISH PHARMACEUTICALS LTD

PART I					
Statement of Standalone Unaudited Results for the Quarter Ended 31/0 (In lacs)					
Particulars	3 Months Ended (31-03-2016)	3 Months Ended (31-12-2015)	3 Months Ended (31-03-2015)	Year to date figures for current period ended (31/03/2015)	Year to date figures for current period ended (31/03/2016)
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1 Income from operations					
(a) Net sales/income from operations (Net of excise duty)	57.45	36.58	39.42	263.78	216.09
(b) Other operating income	166.31	0.00	0.00	0.00	266.31
Total income from operations (net)	223.76	36.58	39.42	263.78	482.40
2 Expenses					
(a) Cost of materials consumed	13.87	20.71	14.94	139.86	77.30
(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
(c) Changes in inventories of finished goods work-in-progress and stock-in-trade	68.58	-11.53	-7.60	-18.37	91.23
(d) Employee benefits expense	27.29	27.29	23.24	108.08	115.75
(e) Depreciation and amortisation expenses	11.20	15.00	12.00	60.00	44.80
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	37.41	11.72	9.99	43.65	79.36
Total expenses	158.35	63.19	52.57	333.22	408.44
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	65.41	(26.61)	(13.15)	-69.44	73.96
4 Other income	2.68	0.63	10.68	64.58	6.76
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	68.09	(25.98)	(2.47)	-4.86	80.72
6 Finance costs	0.07	0.00	0.13	0.13	0.13
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	68.02	(25.98)	(2.60)	-4.99	80.59
8 Exceptional items	-40.62	0.00	30.85	30.85	(40.62)
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	27.40	(25.98)	28.25	25.86	39.97
10 Tax expense - Provision for taxation	23.11	0.00	13.62	13.62	23.11
11 Net Profit / (Loss) from ordinary activities after tax (9 + 10)	4.29	(25.98)	14.63	12.24	16.86
12 Extraordinary items	0.00	0.00	0.00	0.00	0.00
13 Net Profit / (Loss) for the period (11 + 12)	4.29	(25.98)	14.63	12.24	16.86
14 Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00
15 Minority interest *	0.00	0.00	0.00	0.00	0.00



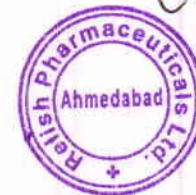


16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	4.29	(25.98)	14.63	12.24	16.86
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	156.57	156.57	156.57	156.57	156.57
18	Reserve excluding Revaluation Reserves a per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
19.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):					
	(a) Basic	0.03	(0.17)	0.09	0.08	0.11
	(b) Diluted	0.03	(0.17)	0.09	0.08	0.11
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	0.03	-0.17	0.09	0.08	0.11
	(b) Diluted	0.03	-0.17	0.09	0.08	0.11

- Notes: 1. The above results were reviewed by Audit Committee and taken on record by the Board of Directors at its meeting held on 29th April 2016
2. The Company has only single Reportable Business Segment in terms of requirements of Accounting Standard 17.
3. Previous quarter's figures have been re-grouped / re-arranged wherever necessary.

Place : Ahmedabad

Date : 29/04/2016





PART II

Quarter Ended 31/03/2016

Particulars	3 months	3 months	3 months
	Ended (31/12/2016)	Ended (31/12/2015)	Ended (31/03/2015)
A PARTICULARS OF SHAREHOLDING			
1 Public shareholding			
- Number of shares	769770	769770	769770
- Percentage of shareholding	49.17%	49.17%	49.17%
2 Promoters and Promoter Group Shareholding **			
a) Pledged/Encumbered			
- Number of shares	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%
b) Non-encumbered			
- Number of shares	795905	795905	795905
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	50.83%	50.83%	50.83%

Particulars	3 months ended 31/12/2016
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Place : Ahmedabad

Date : 29/04/2016





STATEMENT OF ASSETS AND LIABILITIES

STANDALONE

		As at	As at Previous
		31.03.2016	year end 31.03.2015
		(Audited)	(Audited)
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS FUNDS		
	(a) Share Capital		
	(b) Reserves and surplus	157.00	156.57
	(c) Money received against share warrant	1250.44	1238.00
	SHAREHOLDERS FUNDS	1407.44	1394.57
2	SHARE APPLICATION MONEY PENDING ALLOTMENT		
3	NON - CURRENT LIABILITIES		
	(a) Long-term borrowing	3.60	116.02
	(b) Deferred tax liabilities (net)	244.14	229.22
	(c) Other long-term liabilities	0.00	0.00
	(d) long-term provisions	0.00	0.00
	NON - CURRENT LIABILITIES	247.74	345.24
4	CURRENT LIABILITIES		
	(a) Short-term borrowing		38.08
	(b) Trade payables	24.80	42.15
	(c) Other current liabilities	0.00	0.00
	(d) Short-term provision	20.81	7.47
	CURRENT LIABILITIES	45.61	87.70
	TOTAL EQUITY AND LIABILITIES	1700.79	1827.51
B	ASSETS		
1	NON - CURRENT ASSETS		
	(a) Fixed assets	1136.91	1140.49
	(b) Non-current investments	4.20	3.36
	(c) Deferred tax assets (net)	0.00	0.00
	(d) long-term loans and advances	0.00	0.00
	(e) Other non-current assets	0.00	6.56
	NON - CURRENT ASSETS	1141.11	1150.41
2	CURRENT ASSETS		
	(a) Current investments	0.00	0.11
	(b) Inventories	43.65	132.12
	(c) Trade receivables	85.99	47.65
	(d) Cash and cash equivalents	173.42	49.25
	(e) Short-term loans and advances	196.22	385.07
	(f) Other current assets	60.36	62.90
	CURRENT ASSETS	559.64	677.10
	TOTAL ASSETS	1700.75	1827.51

