



SHUKRA
PHARMACEUTICALS LTD.

25th October, 2023

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: -524632

Dear Sir/Madam,

Sub: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

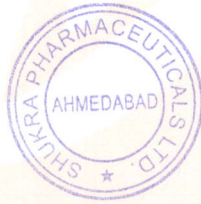
With reference to above, please find the Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2023 in compliance in with Reg. 76 of SEBI (DP) Regulations, 2018.

Please take the same on your record and oblige.

Thanking you.
Yours faithfully,

For Shukra Pharmaceuticals Limited

Bhoomi Patel
Director
DIN:0836893



Encl.: a/a

CIN : L24231GJ1993PLC019079



To,
The Board of Directors
Shukra Pharmaceuticals Limited
3rd floor, Dev House, Opp. WIAA,
Judges Bungalows Road, Bodakdev,
Ahmedabad, Gujarat, 380054

Dear Sir/Madam,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by **Shukra Pharmaceuticals Limited** (hereinafter referred to as the “Company”) and its Registrars and Share Transfer Agents, **Purva Sharegistry (India) Pvt. Ltd.** for issuing this certificate, in respect of Reconciliation of Share Capital Audit as per SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and SEBI Circular No. CIR/MRD/DP/ 30/2010 dated September 06, 2010 and regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, **we certifying the following:**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

S.N.	Particulars	Details												
1	For Quarter Ended	September 30, 2023												
2	ISIN	For fully paid equity shares: INE551C01028 *ISIN for partly paid-up shares: - @ ₹ 2.50: IN9551C01026 @ ₹ 6.00: IN9551C01034 *Such ISIN has been suspended by both the depositories.												
3	Face Value	₹10/- (Rupees Ten Only)												
4	Name of the Company	Shukra Pharmaceuticals Limited												
5	Registered Office Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054												
6	Correspondence Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054												
7	Telephone & Fax Nos.	Phone No: 079-48000430												
8	Email Address	info@shukrapharmaceuticals.com												
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited, Mumbai												
10	Issued Capital	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>1,09,59,725</td><td>100.00</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	1,09,59,725	100.00								
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1,09,59,725	100.00													
11	Listed Capital (Exchange-wise) (As per Company records)	<table border="1"><thead><tr><th colspan="3">No. of Shares</th><th>% of</th></tr><tr><th>Fully paid-up</th><th>Partly paid up @ 6</th><th>Partly paid up @ 2.5</th><th>Total Issued Cap</th></tr></thead><tbody><tr><td>1,08,20,721</td><td>25,719</td><td>1,13,285</td><td>100.00</td></tr></tbody></table>	No. of Shares			% of	Fully paid-up	Partly paid up @ 6	Partly paid up @ 2.5	Total Issued Cap	1,08,20,721	25,719	1,13,285	100.00
No. of Shares			% of											
Fully paid-up	Partly paid up @ 6	Partly paid up @ 2.5	Total Issued Cap											
1,08,20,721	25,719	1,13,285	100.00											
12	Held in dematerialized form in CDSL	<table border="1"><thead><tr><th>No. of Shares</th></tr></thead><tbody></tbody></table>	No. of Shares											
No. of Shares														



		Fully paid-up	Partly paid up @ 6	Partly paid up @ 2.5		
		78,72,825	17,473	90,546		
13	Held in dematerialized form in NSDL	No. of Shares				
		Fully paid-up	Partly paid up @ 6	Partly paid up @ 2.5		
		28,59,978	8,246	22,739		
14	Physical	Fully Paid-up Shares		Partly Paid-up Shares		
		87,918		0		
15	Total No. of shares (12+13+14)	1,09,59,725 Shares				
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	<p>On the First call money for the 93,94,050 partly paid-up equity shares, issued by the company by way of Right Issue of partly paid up equity shares, the company has received amount of the first call money for 92,80,765 partly paid equity shares. The First Call Money for the 1,13,285 partly paid equity shares is pending/ not received.</p> <p>On the Second and Final Call Money, the company has received the second and final call money on the 92,55,046 on the partly paid equity shares. The Second and Final Call Money for the 25,719 partly paid equity shares is pending/not received.</p>				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	<p><u>Change in paid-up value of share capital:</u></p> <p>The company pursuant to its letter of offer date February 01, 2023 has issued partly paid-up Right Equity Shares, on which ₹ 5.00 (including share premium of ₹ 2.50) was received on the application money, the allotment for the same was made March 09, 2023.</p> <p>The company through its First Call Money Notice dated April 19, 2023 has demanded the first call money of ₹ 7.00 each (Including premium of ₹ 3.50 each). The company has received the first call money for the 92,80,765 partly paid-up equity shares.</p> <p>The company through its Second and Final Call Money Notice dated July 10, 2023 has demanded the Second and Final Call Money of ₹ 8.00 each (Including premium of ₹ 4.00 each). The company has received the first call money for the 92,55,046 partly paid-up equity shares.</p> <p>After receipt of Second and Final, the board of directors of the company at their board meeting held on August 02, 2023, has approved the conversion of 92,55,046 partly paid-up equity shares into fully paid-up equity shares.</p> <p>In pursuant to the above the paid-up share capital of the company has been increased from ₹ 7,16,24,552.50 to ₹ 10,86,44,736.50</p>				
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA						
18	Register of Members is updated (Yes / No),			YES		



	If not updated, up to which date?	
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Arpita Kabra, Company Secretary Office Address: 3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054 Phone: 9529291107
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	M ^r Rupal Patel, Practising Company Secretary FCS No. 6275, COP NO. 3803, Address: 303, Prasad Tower, Opp. Jain Derasar, Nehrunagar Char Rasta, Ahmedabad, Gujarat- 380015. Tel. No. (M) 9825507376
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)	Purva Sharegistry (India) Pvt. Ltd. Unit no. 9, Shiv Shakti Ind. Estt., J .R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai 400 011 Tel: 91-22-2301 6761 / 8261 Email : support@purvashare.com
25	Any other detail that the Practising Company Secretary may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Nil

Date: 25.10.2023
Place: Ahmedabad

Rupal Patel
Practicing Company Secretary
CP No. 3803
UDIN: F006275E001442941