



SHUKRA

PHARMACEUTICALS LTD.

26th April, 2023

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: -524632

Dear Sir/Madam,

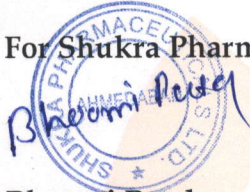
Sub: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

With reference to above, please find Reconciliation of Share Capital Audit Report for the fourth Quarter ended on March 31, 2023 in compliance in with Reg. 76 of SEBI (DP) Regulations, 2018.

Please take the same on your record and oblige.

Thanking you.
Yours faithfully,

For Shukra Pharmaceuticals Limited



Bhoomi Patel
Director
DIN: 0836893

Encl.: a/a

CIN : L24231GJ1993PLC019079



RECONCILIATION OF SHARE CAPITAL AUDIT [SHUKRA PHARMACEUTICALS LIMITED]											
1	For Quarter Ended	March 31, 2023									
2	ISIN	For existing fully paid equity shares: INE551C01028 For newly issued partly paid-up equity shares (Rs. 2.5 per share called and paid-up): IN9551C01026 (Right Issue)									
3	Face Value	Rs.10/= (Rupees Ten Only)									
4	Name of the Company	SHUKRA PHARMACEUTICALS LIMITED									
5	Registered Office Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054									
6	Correspondence Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054									
7	Telephone & Fax Nos.	Phone No: 079-48000430									
8	Email Address	info@shukrapharmaceuticals.com									
9	Names of the Stock Exchanges where the company's securities are listed :	BSE Limited, Mumbai									
10	Issued Capital	<table border="1"><thead><tr><th colspan="2">No. of Shares</th><th>% of Total Issued</th></tr><tr><th>Fully paid-up</th><th>Partly paid-up</th><th>Cap</th></tr></thead><tbody><tr><td>15,65,675</td><td>93,94,050</td><td>100.00</td></tr></tbody></table>	No. of Shares		% of Total Issued	Fully paid-up	Partly paid-up	Cap	15,65,675	93,94,050	100.00
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Fully paid-up	Partly paid-up	Cap									
15,65,675	93,94,050	100.00									
11	Listed Capital (Exchange-wise) (As per Company records)	<table border="1"><thead><tr><th colspan="2">No. of Shares</th><th>% of Total Issued</th></tr><tr><th>Fully paid-up</th><th>Partly paid-up</th><th>Cap</th></tr></thead><tbody><tr><td>15,65,675</td><td>93,94,050</td><td>100.00</td></tr></tbody></table>	No. of Shares		% of Total Issued	Fully paid-up	Partly paid-up	Cap	15,65,675	93,94,050	100.00
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12	Held in dematerialized form in CDSL	<table border="1"><thead><tr><th>Fully Paid-up Shares</th><th>Partly Paid-up Shares</th></tr></thead><tbody><tr><td>10,70,079</td><td>70,17,714</td></tr></tbody></table>	Fully Paid-up Shares	Partly Paid-up Shares	10,70,079	70,17,714					
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13	Held in dematerialized form in NSDL	<table border="1"><thead><tr><th>Fully Paid-up Shares</th><th>Partly Paid-up Shares</th></tr></thead><tbody><tr><td>4,07,410</td><td>23,76,336</td></tr></tbody></table>	Fully Paid-up Shares	Partly Paid-up Shares	4,07,410	23,76,336					
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14	Physical	<table border="1"><thead><tr><th>Fully Paid-up Shares</th><th>Partly Paid-up Shares</th></tr></thead><tbody><tr><td>88,186</td><td>0</td></tr></tbody></table>	Fully Paid-up Shares	Partly Paid-up Shares	88,186	0					
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15	Total No. of shares	1,09,59,725 Shares									



	(12+13+14)	
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	Nil
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	<p>The board of directors of the company has passed board resolution on August 25, 2022 and approved proposal for raising of funds from the existing members of the Company by way of rights issue, for an amount aggregating up to Rs. 19 crores and the BSE Limited has granted In Principle Approval for the Right Issue as on via letter bearing no. DCS/RIGHT/CP/FIP/2998/2022-23 dated January 06, 2023 on the draft letter of offer date November 29, 2022.</p> <p>In furtherance of the above-mentioned board meeting, the board of directors of the company at their meeting held on January 18, 2023 has considered and approved the resolution issue of 93,94,050 partly paid-up equity shares of face value of Rs. 10 each ("Equity Shares") at an issue price of Rs. 20/- per Equity Share (including a premium of Rs. 10/- per Equity Share) of the Company, by way of a rights issue to the eligible shareholders of the Company aggregating to Rs. 1878.81 Lakhs in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the existing shareholders (as on record date i.e. February 02, 2023) in the ratio of 6 (Six) Equity Share for every 1 (One) Fully Paid Equity Shares held by them.</p> <p>The issue was opened between February 15, 2023 to February 28, 2023 for payment of application money of Rs. 5 each (Comprising Rs. 2.5 towards the face value and Rs. 2.5 for the security premium).</p> <p>The board of director on March 09, 2023 at their meeting has approved the allotment of 93,94,050 partly Paid-up Rights Equity Shares as per the letter of offer dated February 01, 2023 and in consultation with the Registrar to the Rights issue and BSE Limited.</p> <p>The BSE Limited has granted the listing approval and trading approval for 9394050 partly paid-up equity shares on March 15, 2023 vide e letter bearing no. DCS/RIGHT/CP/FIP/3214/2022-23 and on March 21, 2023 vide e letter bearing no. DCS/RIGHTS/VK/RT-TP/13769/2022-23 respectively.</p> <p>Further, the company is in process of first call of Rs. 7 per equity shares comprising Rs. 3.5 towards face value and Rs. 3.5 towards security premium.</p>



Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
Right Issue of partly paid-up equity shares	93,94,050 partly paid-up equity share	Applied	BSE Limited	Yes	Yes	NA
18	Register of Members is updated (Yes / No), If not updated, up to which date?			YES		
19	Reference of previous quarter with regards to excess dematerialized shares, if any.			NIL		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?			N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			NIL		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Ms. Arpita Kabra, Company Secretary Office Address: 3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054 Phone: 9529291107		
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary			Mrs. Rupal Patel, Practising Company Secretary FCS No. 6275, COP NO. 3803, Address: 303, Prasad Tower, Opp. Jain Derasar, Nehrunagar Char Rasta, Ahmedabad, Gujarat-380015. Tel. No. (M) 9825507376		
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)			Purva Sharegistry (India) Pvt. Ltd. Unit no. 9, Shiv Shakti Ind. Estt.,		



		J .R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai 400 011 Tel : 91-22-2301 6761 / 8261 Fax : 91-22-2301 2517 Email : support@purvashare'com busicomp@vsnl.com
25	Any other detail that the Practising Company Secretary may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Nil

On the basis of the information and explanations provided to us in the electronic mode by company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, we have extracted the details and presented as above.

Date: 26.04.2023
Place: Ahmedabad

Signature _____
RUPAL PATEL
Company Secretary
In Whole Time Practice
CP No. 3803
UDIN: F006275E000200392