

SHUKRA
PHARMACEUTICALS LTD.

22nd July, 2023

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: -524632

Dear Sir/Madam,

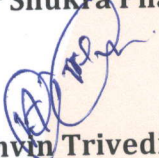
Sub: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

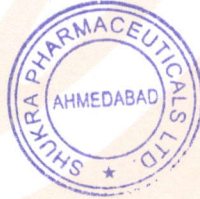
With reference to above, please find Reconciliation of Share Capital Audit Report for the First Quarter ended on June 30, 2023 in compliance in with Reg. 76 of SEBI (DP) Regulations, 2018.

Please take the same on your record and oblige.

Thanking you.
Yours faithfully,

For Shukra Pharmaceuticals Limited


Ashvin Trivedi
Director
DIN: 03212457



Encl.: a/a

CIN : L24231GJ1993PLC019079

Regd. Office : 3rd Floor, "VEER HOUSE" Opp. WIAA Office, Judges Bungalow Road, Bodakdev, Ahmedabad-380 054.
Factory Add. : 795, Rakanpur, Sola-Santej Road, Ta. Kalol, Dist. Gandhinagar-382721, Gujarat, India, Ph. : 02764-286317



RECONCILIATION OF SHARE CAPITAL AUDIT [SHUKRA PHARMACEUTICALS LIMITED]										
1	For Quarter Ended	June 30, 2023								
2	ISIN	For existing fully paid equity shares: INE551C01028 For newly issued partly paid-up equity shares (Rs. 06 per share called and paid-up): IN9551C01034 (Right Issue)								
3	Face Value	Rs.10/= (Rupees Ten Only)								
4	Name of the Company	SHUKRA PHARMACEUTICALS LIMITED								
5	Registered Office Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054								
6	Correspondence Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054								
7	Telephone & Fax Nos.	Phone No: 079-48000430								
8	Email Address	info@shukrapharmaceuticals.com								
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited, Mumbai								
10	Issued Capital	<table border="1"><thead><tr><th colspan="2">No. of Shares</th><th rowspan="2">% of Total Issued Cap</th></tr><tr><th>Fully paid-up</th><th>Partly paid-up</th></tr></thead><tbody><tr><td>15,65,675</td><td>93,94,050</td><td>100.00</td></tr></tbody></table>	No. of Shares		% of Total Issued Cap	Fully paid-up	Partly paid-up	15,65,675	93,94,050	100.00
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Fully paid-up	Partly paid-up									
15,65,675	93,94,050	100.00								
11	Listed Capital (Exchange-wise) (As per Company records)	<table border="1"><thead><tr><th colspan="2">No. of Shares</th><th rowspan="2">% of Total Issued Cap</th></tr><tr><th>Fully paid-up</th><th>Partly paid-up</th></tr></thead><tbody><tr><td>15,65,675</td><td>93,94,050</td><td>100.00</td></tr></tbody></table>	No. of Shares		% of Total Issued Cap	Fully paid-up	Partly paid-up	15,65,675	93,94,050	100.00
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15,65,675	93,94,050	100.00								
12	Held in dematerialized form in CDSL	<table border="1"><thead><tr><th>Fully Paid-up Shares</th><th>Partly Paid-up Shares</th></tr></thead><tbody><tr><td>10,77,883</td><td>68,29,187</td></tr></tbody></table>	Fully Paid-up Shares	Partly Paid-up Shares	10,77,883	68,29,187				
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10,77,883	68,29,187									
13	Held in dematerialized form in NSDL	<table border="1"><thead><tr><th>Fully Paid-up Shares</th><th>Partly Paid-up Shares</th></tr></thead><tbody><tr><td>3,99,721</td><td>24,51,578</td></tr></tbody></table>	Fully Paid-up Shares	Partly Paid-up Shares	3,99,721	24,51,578				
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14	Physical	<table border="1"><thead><tr><th>Fully Paid-up Shares</th><th>Partly Paid-up Shares</th></tr></thead><tbody><tr><td>88,071</td><td>0</td></tr></tbody></table>	Fully Paid-up Shares	Partly Paid-up Shares	88,071	0				
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88,071	0									
15	Total No. of shares	1,09,59,725 Shares								



	(12+13+14)						
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	<p>On the First call money for the 93,94,050 partly paid-up equity shares, issued by the company by ways of Right Issue of partly paid equity shares, the company has received the first call money for 92,80,765 partly paid equity shares.</p> <p>The first call money for the 1,13,285 partly paid equity shares is pending.</p>					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	<p><u>Change in paid-up value of share capital:</u></p> <p>The board of director of the company in pursuant Letter of Offer dated Feb 01, 2023 for the Right Issue of Partly paid-up equity Shares of the company, on which the Application Money of Rs. 05 (Comprising Rs. 2.5 towards the face value and Rs. 2.5 for the security premium) has received from the shareholders of the company, has called the First Call money of Rs. 07 (Comprising Rs. 3.5 towards the face value and Rs. 3.5 for the security premium) from the shareholder as on the Record Date i.e. 14/04/2023 during the period between April 24, 2023 to May 08, 2023.</p> <p>The board of director of the company at their board meeting held on June 28, 2023 has approved the allotment of 92,80,765 partly paid-up equity shares on which the first call money was received. The BSE Limited vied its notice bearing no. 20230616-25 & 20230704-29 dated 16 Jun 2023 & 04 Jul 2023 respectively has granted the trading approval for the 92,80,765 partly paid-up shares @ Rs. 6 each/-.</p> <p>In pursuant to the above the paid-up share capital of the company has been increased from Rs. 3,91,41,875 to Rs. 7,16,24,553</p> <p>Further, the company is in process of Second and Final call of Rs. 8 per equity shares comprising Rs. 04 towards face value and Rs. 04 towards security premium.</p>					
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
	NA						
18	Register of Members is updated (Yes / No), If not updated, up to which date?			YES			
19	Reference of previous quarter with regards to excess dematerialized shares,			NIL			



	if any.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Arpita Kabra, Company Secretary Office Address: 3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054 Phone: 9529291107
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	Mrs. Rupal Patel, Practising Company Secretary FCS No. 6275, COP NO. 3803, Address: 303, Prasad Tower, Opp. Jain Derasar, Nehrunagar Char Rasta, Ahmedabad, Gujarat-380015. Tel. No. (M) 9825507376
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)	Purva Sharegistry (India) Pvt. Ltd. Unit no. 9, Shiv Shakti Ind. Estt., J .R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai 400 011 Tel : 91-22-2301 6761 / 8261 Fax : 91-22-2301 2517 Email : support@purvashare.com busicomp@vsnl.com
25	Any other detail that the Practising Company Secretary may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Nil



RUPAL PATEL
B. Com., L.L.B. FCS
PRACTISING COMPANY SECRETARY

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On the basis of the information and explanations provided to us in the electronic mode by company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, we have extracted the details and presented as above.

Date: 22.07.2023
Place: Ahmedabad

Signature _____

RUPAL PATEL
Company Secretary
In Whole Time Practice CP No. 3803
UDIN: F006275E000662722