



SHUKRA

PHARMACEUTICALS LTD.

27th January, 2024

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: -524632

Dear Sir/Madam,

Sub: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

With reference to above, please find the Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2023 in compliance in with Reg. 76 of SEBI (DP) Regulations, 2018.

Please take the same on your record and oblige.

Thanking you.
Yours faithfully,

For Shukra Pharmaceuticals Limited


Bhoomi Patel
Director
DIN:0836893

Encl.: a/a

CIN : L24231GJ1993PLC019079



To,
The Board of Directors
Shukra Pharmaceuticals Limited
3rd floor, Dev House, Opp. WIAA,
Judges Bungalows Road, Bodakdev,
Ahmedabad, Gujarat, 380054

Dear Sir/Madam,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by **Shukra Pharmaceuticals Limited** (hereinafter referred to as the “**Company**”) and its Registrars and Share Transfer Agents, **Purva Sharegistry (India) Pvt. Ltd.** for issuing this certificate, in respect of Reconciliation of Share Capital Audit as per SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and SEBI Circular No. CIR/MRD/DP/ 30/2010 dated September 06, 2010 and regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, **We Certifying the Following:**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

S.N.	Particulars	Details								
1	For Quarter Ended	December 31, 2023								
2	ISIN	For fully paid equity shares: INE551C01028 *ISIN for partly paid-up shares: - @ ₹ 2.50: IN9551C01026 @ ₹ 6.00: IN9551C01034 <i>*Such ISIN has been suspended by both the depositories.</i>								
3	Face Value	₹10/- (Rupees Ten Only)								
4	Name of the Company	Shukra Pharmaceuticals Limited								
5	Registered Office Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad– 380054								
6	Correspondence Address	3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad– 380054								
7	Telephone & Fax Nos.	Phone No: 079-48000430								
8	Email Address	info@shukrapharmaceuticals.com								
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited, Mumbai								
10	Issued Capital	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>1,09,59,725</td><td>100.00</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	1,09,59,725	100.00				
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1,09,59,725	100.00									
11	Listed Capital (Exchange-wise) (As per Company records)	<table border="1"><thead><tr><th colspan="3">No. of Shares</th><th>% of Total Issued</th></tr></thead><tbody><tr><td>Fully paid-up</td><td>Partly paid up @ ₹6</td><td>Partly paid up @ ₹2.5</td><td>Total Issued</td></tr></tbody></table>	No. of Shares			% of Total Issued	Fully paid-up	Partly paid up @ ₹6	Partly paid up @ ₹2.5	Total Issued
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Fully paid-up	Partly paid up @ ₹6	Partly paid up @ ₹2.5	Total Issued							



					Cap
		1,08,20,721	25,719	1,13,285	100.00
12	Held in dematerialized form in CDSL	No. of Shares			
		Fully paid-up	Partly paid up @ ₹6	Partly paid up @ ₹2.5	
		80,36,611	17,473	90,546	
13	Held in dematerialized form in NSDL	No. of Shares			
		Fully paid-up	Partly paid up @ ₹6	Partly paid up @ ₹2.5	
		26,96,305	8,246	22,739	
14	Physical	Fully Paid-up Shares		Partly Paid-up Shares	
		87,805		0	
15	Total No. of shares (12+13+14)	1,09,59,725 Shares (Including partly paid-up shares)			
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	<p>On the First call money for the 93,94,050 partly paid-up equity shares, issued by the company by way of Right Issue of partly paid-up equity shares, the company has received amount of the first call money for 92,80,765 partly paid equity shares. The First Call Money for the 1,13,285 partly paid equity shares is pending/not received.</p> <p>On the Second and Final Call Money, the company has received the second and final call money on the 92,55,046 on the partly paid equity shares. The Second and Final Call Money for the 25,719 partly paid equity shares is pending/not received.</p>			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	<p>Change in paid-up value of share capital:</p> <p>The company pursuant to its letter of offer date February 01, 2023 has issued partly paid-up Right Equity Shares, on which ₹5.00 (including share premium of ₹2.50) was received on the application money, the allotment for the same was made March 09, 2023.</p> <p>The company through its First Call Money Notice dated April 19, 2023 has demanded the first call money of ₹ 7.00 each (Including premium of ₹3.50 each). The company has received the first call money for the 92,80,765 partly paid-up equity shares.</p> <p>The company through its Second and Final Call Money Notice dated July 10, 2023 has demanded the Second and Final Call Money of ₹ 8.00 each (Including premium of ₹ 4.00 each). The company has received the first call money for the 92,55,046 partly paid-up equity shares.</p> <p>After receipt of Second and Final, the board of directors of the company at their board meeting held on August 02, 2023, has approved the conversion of 92,55,046 partly paid-up equity</p>			



<p>shares into fully paid-up equity shares. In pursuant to the above the paid-up share capital of the company has been increased from ₹7,16,24,552.50 to ₹10,86,44,736.5.</p> <p>During this quarter the Board of Directors of the company at their meeting held on October 13, 2023 has approved the final demand cum forfeiture notice to the partly paid-up shareholders, and given opportunity to the partly paid-up shareholder to pay unpaid amount between October 16, 2023 to October 30, 2023.</p> <p>The board of directors of the company at the board meeting held on December 16, 2023 has noted the company has received calls money on 126265 partly paid-up equity shares comprising 1,02,935 partly paid-up equity shares on which both the first and second & final call was pending and 23,330 partly paid-up equity shares on which only second & Final call money was pending. The call money for the 12,739 was remain unpaid, therefore, the board approved the forfeiture of 12739 partly paid-up equity shares.</p> <p>Consequent to the above, the equity shares of the increased to ₹10,94,69,860 divided into 1,09,46,986 equity shares of ₹10.00 each.</p> <p><i>Note: The capital details mentioned in the clause 11 to 13 does not include details of 126265 equity shares converted during the quarter, due to non-admission on the depository system till December 31, 2023 and listing and trading from BSE Limited is pending.</i></p>						
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA						
18	Register of Members is updated (Yes / No), If not updated, up to which date?			YES		
19	Reference of previous quarter with regards to excess dematerialized shares, if any.			NIL		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?			N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21			NIL		



	days with the reasons for delay	
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Arpita Kabra, Company Secretary Office Address: 3 rd Floor, Dev House, Opp. WIAA Office, Judges Bungalows Road, Bodakdev, Ahmedabad- 380054 Phone: 9529291107
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	Mrs. Rupal Patel, Practising Company Secretary FCS No. 6275, COP NO. 3803, Address: 303, Prasad Tower, Opp. Jain Derasar, Nehrunagar Char Rasta, Ahmedabad, Gujarat- 380015. Tel. No. (M) 9825507376
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)	Purva Sharegistry (India) Pvt. Ltd. Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai 400 011 Tel: 91-22-2301 6761 / 8261 Email : support@purvashare.com
25	Any other detail that the Practising Company Secretary may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Nil

Date: 27.01.2024
Place: Ahmedabad

Rupal Patel
Practicing Company Secretary
CP No. 3803
UDIN: F006275E003314239